# Module-3: Django Admin Interfaces and Model Forms

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Form Processing (P95-98) Creating Feedback forms (P98-101) - Form submissions (P101-102), custom validation (P103-105), creating Model Forms (P105-106) - URLConf Tricks (P107-120), Other URLConfs (P120-122).

# Textbook 1: Chapters 6, 7 and 8

# Activating Admin Interfaces (P83-85)

- For a certain class of Web sites, an admin interface is an essential part of the infrastructure.
- This is a Web-based interface, limited to trusted site administrators, that enables the addition, editing, and deletion of site content.
- The interface you use to post to your blog, the back-end site managers use to moderate reader-generated comments, the tool your clients use to update the press releases on the Web site you built for them—these are all examples of admin interfaces.
- There are three steps you'll need to follow to activate it:
  - 1. Add admin metadata to our models. Not all models can (or should) be editable by admin users, so we need to "mark" models that should have an admin interface.

```
class Book(models.Model):
title = models.CharField(maxlength=100)
authors = models.ManyToManyField(Author)
publisher = models.ForeignKey(Publisher)
publication_date = models.DateField()
num_pages = models.IntegerField(blank=True, null=True)
```

class Admin: pass

- 2. Install the admin application. Do this by adding django.contrib.admin to your INSTALLED\_APPS setting and running python manage.py syncdb. This second step will install the extra database tables the admin interface uses.
- 3. Add the URL pattern to your urls.py. If you're still using the one created by startproject, the admin URL pattern should be already there, but commented out. Either way, your URL patterns should look like the following:

```
from django.conf.urls.defaults import *
urlpatterns = patterns(", (r'^admin/', include('django.contrib.admin.urls')),
```

Now run python manage.py runserver to start the development server - will see like this:

Validating models... 0 errors found.

Django version 0.96, using settings 'mysite.settings' Development server is running at <a href="http://127.0.0.1:8000/">http://127.0.0.1:8000/</a> Quit the server with CONTROL-C.

Now you can visit the URL given to you by Django (http://127.0.0.1:8000/admin/ in the preceding example), log in, and play around.

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# **Using Admin Interfaces (P85-91)**

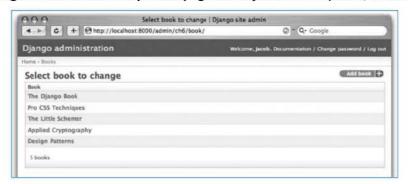
The admin interface is designed to be used by nontechnical users, and as such it should be
pretty self-explanatory. Nevertheless, a few notes about the features of the admin interface
are in order. The first - login screen, as shown in Figure.



- Use the <u>username</u> and <u>password</u> we set up when we first added our <u>superuser</u> account.
- · Once logged in, see that we can manage
  - o Users
  - o groups, and
  - o permissions
- Each object given an Admin declaration shows up on the main index page, as shown in Figure:



Links to add and change objects lead to two pages we refer to as object change lists and edit
forms. Change lists are essentially index pages of objects in the system, as shown in Figure:

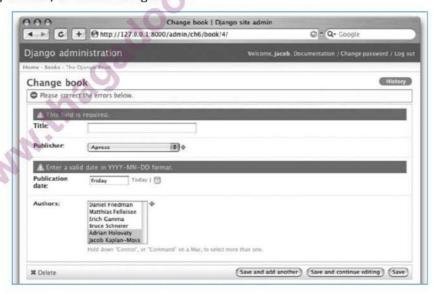


• A number of **options control** which fields appear on these lists and the appearance of extra features like **date drill-downs**, **search fields**, **and filter interfaces**.

Edit forms are used to modify existing objects and create new ones shown in Figure:

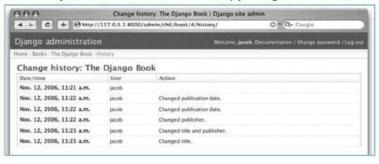


- Each field defined in model appears here, and notice that fields of different types get different widgets (e.g., date/time fields have calendar controls, foreign keys use a select box, etc.).
- The admin interface also handles input validation.
- Try leaving a required field blank or putting an invalid time into a time field generate errors when try to save, as shown in Figure:

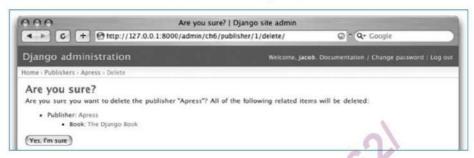


When edit an existing object, a History button will show in the upper-right corner of the

window. Every change made through the admin interface is logged, and you can examine this log by clicking the History button ------



 When delete an existing object, the admin interface asks to confirm the delete action to avoid costly mistakes. Deletions also cascade; the deletion confirmation page shows all the related objects that will be deleted as well as shown in Figure:



### Users, Groups, and Permissions

- Since logged in as a superuser, have access to create, edit, and delete any object.
- The admin interface has a user permissions system that can use to give other users access
  only to the portions of the interface that they need.
- Edit these users and permissions through the admin interface like any other object.
- The link to the User and Group models is there on the admin index along with all the objects
  defined ourselves.
- User objects have the standard username, password, e-mail, and real name fields we might
  expect, along with a set of fields that define what the user is allowed to do in the admin
  interface.
- There's a set of three flags:
  - The "is active" flag controls whether the user is active at all. If this flag is off, the user
    has no access to any URLs that require login.
  - The "is staff" flag controls whether the user is allowed to log in to the admin interface (i.e., whether that user is considered a "staff member" in the organization). Since this same user system can be used to control access to public (i.e., nonadmin) sites, this flag differentiates between public users and administrators.
  - The "is superuser" flag gives the user full, unfettered access to every item in the admin interface; regular permissions are ignored.
- "Normal" admin users—that is, active, nonsuperuser staff members—are granted access that depends on a set of assigned permissions.
- Each object editable through the admin interface has three permissions:
  - o Create permission
  - Edit permission, and
  - Delete permission.
- Assigning permissions to a user grants the user access to do what described by those permissions.
- We can also assign users to groups.
- A group is a set of permissions to apply to all members of that group. Groups are useful for granting identical permissions to a large number of users.

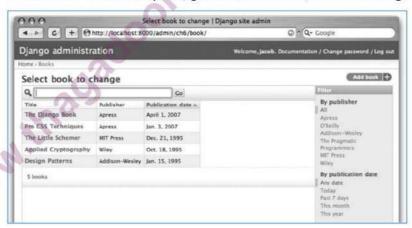
### **Customizing Admin Interfaces**

- Customize the way the admin interface looks and behaves in a number of ways.
- The change list for our books shows only the string representation of the model we added to
  its str .
- This works fine for just a few books, but if we had hundreds or thousands of books, it would be very hard to locate a single needle in the haystack.
- Can easily add some display, searching, and filtering functions to this interface.
- Change the Admin declaration as follows:

```
class Book(models.Model):
   title = models.CharField(maxlength=100)
   authors = models.ManyToManyField(Author)
   publisher = models.ForeignKey(Publisher)
   publication_date = models.DateField()

class Admin:
   list_display = ('title', 'publisher', 'publication_date')
   list_filter = ('publisher', 'publication_date')
   ordering = ('-publication_date',)
   search_fields = ('title',)
```

These four lines of code dramatically change our list interface, as shown in Figure:



- Each of those lines instructed the admin interface to construct a different piece of this interface:
  - The <u>list\_display</u> option controls which columns appear in the change list table. By default, the change list displays only a single column that contains the object's string representation. Here, we've changed that to show the title, publisher, and publication date.
  - The <u>list\_filter</u> option creates the filtering bar on the right side of the list. We've allowed filtering by date (which allows to see only books published in the last week, month, etc.) and by publisher. The filters show up as long as there are at least two values to choose from. You can instruct the admin interface to filter by any field, but foreign keys, dates, Booleans, and fields with choices attribute work best.
  - The ordering option controls the order in which the objects are presented in the admin interface (In this example, ordering by publication date, with the most recent first.)

- Finally, the search\_fields option creates a field that allows text searches. It allows searches by the title field (so you could type Django to show all books with "Django" in the title).
- Using these options, with only a few lines of code, make a very powerful, production-ready interface for data editing.

### Customizing the Admin Interface's Look and Feel

- It's easy to change, though, using Django's template system. The Django admin site is powered by Django itself, and its interfaces use Django's own template system.
- The TEMPLATE\_DIRS setting specifies a list of directories to check when loading Django templates.
   To customize Django's admin templates, simply copy the relevant stock admin template from the Django distribution into one of the directories pointed to by TEMPLATE\_DIRS.
- The admin site finds the "Django administration" header by looking for the template admin/base\_site.html.
- By default, this template lives in the Django admin template directory, django/contrib/admin/templates, which can find by looking in Python site-packages directory, or wherever Django was installed.
- To customize this base\_site.html template, copy that template into an admin subdirectory of whichever directory we're using in TEMPLATE\_DIRS.
- For example, if TEMPLATE\_DIRS includes "/home/mytemplates", then copy django/contrib/admin/templates/admin/base\_site.html /home/mytemplates/admin/base\_site.html.
- Next, edit the new admin/base\_site.html file to replace the generic Django text with own site's name as to see fit.
- Any of Django's default admin templates can be overridden. To override a template, copy base\_site.html from the default directory into custom directory and make changes to the copy.

### Customizing the Admin Index Page

- By default, Django admin index displays all available applications, according to INSTALLED\_APPS setting, sorted by the name of the application. If we want to change this order to make it easier to find the applications looking for. The index is probably the most important page of the admin interface, so it should be easy to use.
- The template to customize is <a href="mailto:admin/index.html">admin/index.html</a>. (Remember to copy admin/index.html to your custom template directory as in the previous example.)
- Edit the file, and see it uses a template tag called {% get\_admin\_app\_list as app\_list %}. This tag retrieves every installed Django application. Instead of using the tag, you can hard-code links to object-specific admin pages in whatever way you think is best.
- Django offers another shortcut Run the command "\$ python manage.py adminindex" to get
  a chunk of template code for inclusion in the admin index template. It is a useful starting point.

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### Reasons to use Admin Interfaces (When and Why to Use the Admin Interface) (P-94)

- We think Django's admin interface is outstanding call it one of Django's "killer features."
- The admin interface is extremely useful for editing data. If have any sort of data entry tasks, the admin interface simply can't be beat.
- Django's admin interface especially shines when nontechnical users need to be able to enter data; that's the purpose behind the feature.
- At the newspaper where Django was first developed, development of a typical online feature—a special report on water quality in the municipal supply, say—goes something like this:
  - The reporter responsible for the story meets with one of the developers and goes over the available data.
  - The developer designs a model around this data and then opens up the admin interface to the reporter.
  - While the reporter enters data into Django, the programmer can focus on developing the publicly accessible interface.
- The admin interface useful in a few other cases:
  - Inspecting data models: The first thing we do when we've defined a new model is to call it up in the admin interface and enter some dummy data. This is usually when we find any data modeling mistakes; having a graphical interface to a model quickly reveals problems.
  - Managing acquired data: There's little actual data entry associated with a site like http://chicagocrime.org, since most of the data comes from an automated source. However, when problems with the automatically acquired data crop up, it's useful to be able to go in and edit that data easily.

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Form Processing (P95-98) - Creating Feedback forms (P98-101) - Form submissions (P101-102), custom validation (P103-105), creating Model Forms (P105-106) - URLConf Tricks (P107-120), Other URLConfs (P120-122).

# Form Processing (P95-98)

- Next piece of the puzzle: building views that take input from readers. Start by making a simple search form "by hand" and looking at how to handle data submitted from the browser. From there, the control move on to using Django's forms framework.
- The Web is all about search. Two of the Net's biggest success stories, Google and Yahoo, built
  their multibillion-dollar businesses around search. Nearly every site sees a large percentage of
  traffic coming to and from its search pages. Often the difference between a site's success or
  failure is the quality of its search.
- Start by adding the search view to our URLconf (mysite.urls) adding something like (r'^search/\$', 'mysite.books.views.search') to the set of URL patterns.
- Next, we'll write this search view into our view module (mysite.books.views):

```
from django.db.models import Q
from django.shortcuts import render to response
from mysite.books.models import Book
def search(request):
    query = request.GET.get('q', '')
    if query:
       qset = (
           Q(title icontains=query) |
            Q(authors_first_name_icontains=query) |
            Q(authors last name icontains=query)
        results = Book.objects.filter(qset).distinct()
       results = []
   return render to response("books/search.html", {
        "results": results,
        "query": query
   })
```

- First, there's request.GET. This is how you access GET data from Django; POST data is accessed
  through a similar request.POST object. These objects behave exactly like standard Python
  dictionaries.
- GET and POST are the two methods that browsers use to send data to a server. Most of the time, you'll see them in HTML form tags: <form action="/books/search/" method="get">
- This instructs the browser to submit the form data to the URL /books/search/ using the GET method.
- So the line *query = request.GET.get('q', ")* looks for a GET parameter named q and returns an empty string if that parameter wasn't submitted.
- The get() method here is the one that every Python dictionary has it is not safe to assume that request.GET contains a 'q' key, so we use get('q', '') to provide a default fallback value of

- " (the empty string). If we merely accessed the variable using request. GET['q'], that code would raise a KeyError if q wasn't available in the GET data.
- Q (QuerySet) objects are used to build up complex queries—in this case, searching for any books where either the title or the name of one of the authors matches the search query.
- In these queries, icontains is a case-insensitive search that uses the SQL LIKE operator in the underlying database.
- Since searching against a many-to-many field, it's possible for the same book to be returned more than once by the query (e.g., a book with two authors who both match the search query).
   Adding .distinct() to the filter lookup eliminates any duplicate results.
- There's still no template for this search view, however. This should do the trick:

```
<!DOCTYPE HTML PUBLIC "-//W3C/DTD HTML 4.01//EN">
<html lang="en">
<head>
  <title>Search {% if query %}Results{% endif %}</title>
</head>
<body>
  <h1>Search(/h1>
  <form action="." method="GET">
    <label for="q">Search: </label>
    cinput type="text" name="q" value="{{ query|escape
    <input type="submit" value="Search">
  </form>
  {% if query %}
    <h2>Results for "{{ query|escape }}
    {% if results %}
      {% for book in results
       {li>{{ book }}
      {% endfor %}
      {% else %}
      No books found
    {% endif %}
  {% endif %}
</body>
</html>
```

### The "Perfect Form"

MANITAS

- Forms can often be a major cause of frustration for the users of your site. Let's consider the behavior of a hypothetical perfect form:
  - Forms should ask the user for some information, accessibility and usability matter here,
     so smart use of the HTML element and useful contextual help are important.
  - The submitted data should be subjected to extensive validation. The golden rule of Web application security is "never trust incoming data," so validation is essential.

- If the user has made any mistakes, the form should be redisplayed with detailed, informative error messages. The original data should be prefilled, to save the user from having to re-enter everything.
- The form should continue to redisplay until all of the fields have been correctly filled.
- Constructing the perfect form seems like a lot of work! Thankfully, Django's forms framework is designed to do most of the work for you. You provide a description of the form's fields, the validation rules, and a simple template, and Django does the rest. The result is a "perfect form" with very little effort.

# Creating Feedback forms (P98-101)

- The best way to build a site that people love is to listen to their feedback. Many sites appear
  to have forgotten this; they hide their contact details behind layers of FAQs, and they seem to
  make it as difficult as possible to get in touch with an actual human being.
- When a site has millions of users, this may be a reasonable strategy. When we are trying to build up an audience, though, we should actively encourage feedback at every opportunity.
- Let's build a simple feedback form and use it to illustrate Django's forms framework in action.
- Forms in Django are created in a similar way to models: declaratively, using a Python class.
- Here's the class for our simple form. By convention, we'll insert it into a new forms.py file within our application directory.

```
from django import newforms as forms

TOPIC_CHOICES = (
    ('general', 'General enquiry'),
    ('bug', 'Bug report'),
    ('suggestion', 'Suggestion'),
)

class ContactForm(forms.Form):
    topic = forms.ChoiceField(choices=TOPIC_CHOICES)
    message = forms.CharField()
    sender = forms.EmailField(required=False)
```

- A Django form is a subclass of django.newforms.Form, just as a Django model is a subclass of django.db.models.Model. The django.newforms module also contains a number of Field classes (a full list is available in Django's documentation at <a href="http://www.djangoproject.com/documentation/0.96/newforms/">http://www.djangoproject.com/documentation/0.96/newforms/</a>).
- Our ContactForm consists of three fields:
  - o a topic, which is a choice among three options;
  - o a message, which is a character field; and
  - a sender, which is an email field and is optional (because even anonymous feedback can be useful).
- There are a number of other field types available, and you can write your own if they don't cover your needs.
- The form object itself knows how to do a number of useful things. It can validate a collection
  of data, it can generate its own HTML "widgets," it can construct a set of useful error messages
  and it can even draw the entire form for us.

In views.py:

```
from django.shortcuts import render_to_response
from mysite.books.forms import ContactForm

def contact(request):
    form = ContactForm()
    return render_to_response('contact.html', {'form': form})
```

and in contact.html:

- {{ form.as\_table }} --> form is our ContactForm instance, as passed to render\_to\_response. as\_table is a method on that object that renders the form as a sequence of table rows (as\_"ul" or "p" can also be used).
- The generated HTML looks like this:

```
<label for="id topic">Topic:</label>
       <select name="topic" id="id topic">
          <option value="general">General enquiry</option>
          <option value="bug">Bug report</option>
          <option value="suggestion">Suggestion</option>
       </select>
   (/tr>
(tr)
   <label for="id message">Message:</label>
   <input type="text" name="message" id="id message" />
(/tr>
(tr>
   <label for="id_sender">Sender:</label>
   <input type="text" name="sender" id="id_sender" />
(/tr>
```

 Note that the and <form> tags are not included; you need to define those yourself in the template, which gives you control over how the form behaves when it is submitted.

- Label elements are included, making forms accessible out of the box.
- Our form is currently using a <input type="text"> widget for the message field. We don't want
  to restrict our users to a single line of text, so we'll swap in a <textarea> widget instead:

```
class ContactForm(forms.Form):
    topic = forms.ChoiceField(choices=TOPIC_CHOICES)
    message = forms.CharField(widget=forms.Textarea())
    sender = forms.EmailField(required=False)
```

- The forms framework separates out the presentation logic for each field into a set of widgets.
- Each field type has a default widget, but you can easily override the default, or provide a custom widget of your own.
- Now, submitting the form does not actually do anything. Let's hook in our validation rules:

```
def contact(request):
    if request.method == 'POST':
        form = ContactForm(request.POST)
    else:
        form = ContactForm()
    return render_to_response('contact.html', {'form': form})
```

- A form instance can be in one of two states: bound or unbound.
  - A bound instance is attached to a dictionary (or dictionary-like object) and knows how to validate and redisplay the data from it.
  - An unbound form has no data associated with it and simply knows how to display itself.
- Try clicking Submit on the blank form. The page should redisplay, showing a validation error that informs us that our message field is required.
- Try entering an invalid email address as well. The EmailField knows how to validate email addresses, at least to a reasonable level of doubt.

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#### Form submissions - Processing the Submission (P101-102)

- Once the user has filled the form to the point that it passes our validation rules, we need to do something useful with the data.
- In this case, we want to construct and send an email containing the user's feedback. We'll use
   Django's email package to do this.
- First, though, we need to tell if the data is valid, and if it is, we need access to the validated data. The forms framework does more than just validate the data; it also converts it into Python types.
- Our contact form only deals with strings, but if we were to use an IntegerField or DateTimeField, the forms framework would ensure that we got back a Python integer or datetime object, respectively.
- To tell whether a form is bound to valid data, call the is\_valid() method:

```
form = ContactForm(request.POST)
if form.is_valid():
    # Process form data
```

 Now we need access to the data. We could pull it straight out of request.POST - miss the type conversions performed by the forms framework. Instead, we use form.clean\_data:

```
if form.is_valid():
   topic = form.clean_data['topic']
   message = form.clean_data['message']
   sender = form.clean_data['sender']
# ...
```

 Finally, we need to record the user's feedback. The easiest way to do this is to email it to a site administrator. We can do that using the send\_mail function:

```
from django.core.mail import send_mail
# ...
send_mail(
    'Feedback from your site, topic: %s' % topic,
    message, sender,
    ['administrator@example.com']
)
```

• The send\_mail function has four required arguments: the email subject, the email body, the "from" address, and a list of recipient addresses. send\_mail is a convenient wrapper around Django's EmailMessage class, which provides advanced features such as attachments, multipart emails, and full control over email headers. Having sent the feedback email, redirect user to a static confirmation page. The finished view function looks like this:

```
from django.http import HttpResponseRedirect
from django.shortcuts import render to response
from django.core.mail import send mail
                                          incerd.in
from forms import ContactForm
def contact(request):
   if request.method == 'POST':
       form = ContactForm(request.POST)
       if form.is valid():
           topic = form.cleaned_data['topic']
           message = form.cleaned data['message']
           sender = form.cleaned data.get('sender', 'noreply@example.com')
           send mail(
               'Feedback from your site, topic: %s' % topic,
               message, sender,
               ['administrator@example.com']
           return HttpResponseRedirect('/contact/thanks/')
   PISP!
       form = ContactForm()
   return render to response('contact.html', {'form': form})
```

### Custom validation (P103-105)

- There are a number of ways to hook custom validation into a Django form.
- If our rule is something we will reuse repeatedly, we can create a custom field type.
- Most custom validations are one-off affairs, though, and can be tied directly to the form class.
- We want additional validation on the message field, so we need to add a clean\_message method to our form:

```
class ContactForm(forms.Form):
    topic = forms.ChoiceField(choices=TOPIC_CHOICES)
    message = forms.CharField(widget=forms.Textarea())
    sender = forms.EmailField(required=False)

def clean_message(self):
    message = self.clean_data.get('message', '')
    num_words = len(message.split())
    if num_words < 4:
        raise forms.ValidationError("Not enough words!")
    return message</pre>
```

- This new method will be called after the default field validator (in this case, the validator for a required CharField). Because the field data has already been partially processed, we need to pull it out of the form's clean\_data dictionary.
- We simply use a combination of len() and split() to count the number of words. If the user has
  entered too few words, we raise a ValidationError.
- The string attached to this exception will be displayed to the user as an item in the error list.
- It is important that we explicitly return the value for the field at the end of the method. This
  allows us to modify the value (or convert it to a different Python type) within our custom
  validation method. If we forget, the return statement and then None will be returned, and the
  original value will be lost.

### A Custom Look and Feel (P105-106)

- The quickest way to customize the form's presentation is with CSS. The list of errors in particular could do with some visual enhancement, and the 
   has a class attribute of errorlist for that exact purpose. The following CSS really makes our errors stand out:
- While it's convenient to have our form's HTML generated for us, in many cases the default rendering won't be right for our application.
- {{ form.as\_table }} and friends are useful shortcuts while we
  develop our application, but everything about the way a
  form is displayed can be overridden, mostly within the
  template itself.
- Each field widget (<input type="text">, <select>, <textarea>, or similar) can be rendered individually by accessing {{ form.fieldname }}.

Any errors associated with a field are available as {{ form.fieldname.errors }}. We can use
these form variables to construct a custom template for our contact form:

```
<form action="." method="POST">
   <div class="fieldWrapper">
       {{ form.topic.errors }}
       <label for="id topic">Kind of feedback:</label>
       {{ form.topic }}
   </div>
   <div class="fieldWrapper">
       {{ form.message.errors }}
       <label for="id_message">Your message:</label>
       {{ form.message }}
   </div>
   <div class="fieldWrapper">
       {{ form.sender.errors }}
       <label for="id_sender">Your email (optional):</label>
       {{ form.sender }}
   </div>
   <input type="submit" value="Submit">
</form>
```

- {{ form.message.errors }} will display as a if errors are present and a blank string if the field is valid (or the form is unbound).
- We can also treat form.message.errors as a Boolean or even iterate over it as a list, for example

• In the case of validation errors, this will add an "errors" class to the containing and display the list of errors in an ordered list.

### **Creating Model Forms (P105-106)**

- An important principle in software development that Django tries to adhere to is Don't Repeat Yourself (DRY).
- Our Publisher model class says that a publisher has a name, address, city, state\_province, country, and website.
- Duplicating this information in a form definition would break the DRY rule. Instead, we can use
  a useful shortcut: form\_for\_model():

```
from models import Publisher
from django.newforms import form_for_model

PublisherForm = form_for_model(Publisher)

PublisherForm is a Form subclass, just like the ContactForm class we created manually
earlier on. We can use it in much the same way:

def add_publisher(request):
    if request.method == 'POST':
        form = PublisherForm(request.POST)
        if form.is_valid():
            form.save()
            return HttpResponseRedirect('/add_publisher/thanks/')
        else:
        form = PublisherForm()
        return render_to_response('add_publisher.html', {'form': form})
```

- The add\_publisher.html file is almost identical to our original contact.html template, so it has been omitted.
- Since forms derived from models are often used to save new instances of the model to the database, the form class created by form\_for\_model includes a convenient save() method.
- form\_for\_instance() is a related method that can create a pre-initialized form from an instance of a model class. This is useful for creating "edit" forms.

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